



COMPETITOR & PORTFOLIO MONITORING

# What moved this quarter.

A recurring watch over the assignees, art units, and families you care about — surfacing the period's new filings, grants, and status changes, each tied to why it is on your watch.

■ SPECIMEN

This is a **format sample**. The subject, parties, identifiers, counts, confidence values, and evidence references below are **fabricated to demonstrate the report's structure and look** — they are not real search results, not a real client engagement, and contain no legal conclusions.

<p>WATCH PROGRAM</p> <p><b>Competitor portfolio (illustrative)</b></p>	<p>PREPARED FOR</p> <p><b>[ Sample Client ]</b></p>	<p>SCOPE</p> <p><b>Recurring monitor</b></p>	<p>WATCH WINDOW</p> <p><b>Q · 13 weeks (illustrative)</b></p>
<p>REPORT ID</p> <p><b>MON-SPEC-0000</b></p>	<p>METHOD</p> <p><b>Watched-axis change detection</b></p>		

## 01 The read, in one page

This period the watch surfaced new publications, two status changes, and one new continuation across the families you track. Two events stand out: a notice of allowance on a family adjacent to your core, and a continuation that broadens a competitor's scope toward your space.

Every event below matched one of your watched axes — assignee, art unit, examiner, status, or family — and is tied to why it is relevant to your stated interest. Routine, off-interest movement is filtered out so the digest stays signal, not noise.

A monitor surfaces what changed; it does not assess infringement, validity, or strategy.

## 02 Watch configuration

### WHAT IS WATCHED

- ◆ **Assignees** — the competitor entities and their known affiliates.
- ◆ **Art units / examiners** — the USPTO art units and examiners handling the field.
- ◆ **Status & dates** — publications, allowances, grants, abandonments within the window.
- ◆ **Family relationship** — continuations, divisionals, and foreign counterparts of tracked families.

### HOW AN EVENT IS FLAGGED

- ◆ **Axis match** — the event matches at least one watched axis.
- ◆ **Relevance** — scored against your stated interest, not raw keyword overlap.
- ◆ **Family-aware dedup** — one event per distinct family, not per jurisdictional filing.
- ◆ **Evidence** — every event tied to its source identifier and date.

## 03 The period at a glance

Each marker is one watched-portfolio event, placed in the week it occurred and coloured by type. The labelled events are the two the watch ranked most relevant to your interest.

### Watched-portfolio events across the period

ILLUSTRATIVE LAYOUT · FABRICATED EVENTS



■ New publication   ■ Grant / allowance   □ New continuation

Events are fabricated

## 04 This period's events

The two events that most merit your attention, each with the source identifier and why the watch surfaced it — relevance mapped to your stated interest, not a strategic recommendation.

E1

status change · illustrative


watched family · core-adjacent

### Notice of allowance on a family adjacent to your core

A watched competitor family received a notice of allowance this period. Its independent claim maps closely to the technology segment you flagged as core-adjacent, which is why the watch ranked it first.

#### WHY IT SURFACED

It matches your assignee and art-unit axes, and the allowed claim's mapped limitations sit next to your stated interest — a change worth your counsel's awareness as it moves to grant.

WATCHED FILING	WHY RELEVANT TO YOUR WATCH	EVENT · DATE	RELEVANCE
US 2022/0301188 A1	"allowed claim maps to your core-adjacent segment"	Allowance · 2026-Q (illustrative)	 0.84

ILLUSTRATIVE — FABRICATED FOR LAYOUT; NOT LIVE CORPUS OUTPUT.

E2

new continuation · illustrative

watched family · scope broadening

## New continuation broadening a competitor's claim scope

A continuation filed this period on a tracked family appears to broaden its claim scope toward an area you watch. The mapping shows the new independent claim reaching limitations the parent did not.

### WHY IT SURFACED

It matches your family-relationship axis (a continuation of a tracked family) and the broadened limitations move toward your stated interest — the kind of scope drift a watch exists to catch early.

WATCHED FILING	WHY RELEVANT TO YOUR WATCH	EVENT · DATE	RELEVANCE
US 2026/0xxxxxx A1	"new independent claim reaches a broader element set"	Continuation · 2026-Q (illustrative)	<div style="width: 76%;"><div style="width: 76%;"></div></div> 0.76

ILLUSTRATIVE – FABRICATED FOR LAYOUT; NOT LIVE CORPUS OUTPUT.

## 05 Watched portfolio at a glance

ASSIGNEE (ILLUSTRATIVE)	FAMILIES WATCHED	NEW THIS PERIOD	TRAJECTORY
Northwind Mobility	6	2 publications · 1 allowance	↗ expanding
Helios Cell Co.	4	1 continuation	↗ expanding
Meridian Cell Technologies	3	1 publication	→ steady
Auria Power Systems	5	1 abandonment	→ steady

## 06 How to read this report

### EVERY EVENT CARRIES

- ◆ **Watched filing** — the patent or publication that changed.
- ◆ **Why relevant** — the watched axis it matched and its tie to your interest.
- ◆ **Event · date** — what happened and when, within the watch window.
- ◆ **Relevance** — the match strength of the event to your stated watch interest.

### WHAT THIS REPORT DOES NOT DO

- ◆ It does not assess infringement or validity of any watched filing.
- ◆ It does not recommend a filing or business strategy.
- ◆ Cadence and axes are set by your watch program.
- ◆ It is not legal advice.

### ◆ Scope & boundaries

- § **This is a specimen.** All assignees, identifiers, counts, dates, and relevance values are fabricated to demonstrate format. They describe no real portfolio, competitor, or engagement.
- § **A monitor, not an assessment.** This service surfaces events on the axes you watch. It does not assess infringement, validity, or strategy — those remain with your counsel and your business judgment.
- § **Not legal advice.** Lambeth IP is a patent technology service. It is not a law firm and does not provide legal advice. Services are governed by the executed Order Form and Terms and Conditions for Patent Search Services.
- § **Scope-bound.** A live monitor is limited to the watched axes, families, window, and cadence agreed in the order form.